



Henkel KGaA

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Release according to article § 30 e Nr. 1 WpHG (Securities Trading Act)

In connection with the re-division of the capital stock (share split in the ratio of 1:3), inter alia the provisions of Article 35 (2) of the Articles of Association regarding the distribution of the unappropriated profit and the preferred dividend respectively have been amended as follows with effect as of May 21, 2007:

“The unappropriated profit is distributed to the shareholders unless the General Meeting resolves otherwise. The distribution shall be as follows: The holders of preferred shares receive a preferred dividend in the amount of 0.04 euros per preferred share. In the event that the unappropriated profit is not sufficient in any financial year to pay a preferred dividend of 0.04 euros per preferred share, the arrears shall be paid subsequently without interest out of the unappropriated profit of the following financial years in such a way that the prior arrears shall be paid off ahead of any newer arrears, and that the preferred dividend amounts for a financial year shall only be paid out of the profit for that financial year once all such arrears have been paid off. Out of the remaining unappropriated profit, first the holders of ordinary shares shall receive a dividend of up to 0.02 euros per ordinary share; the residual amount shall then be distributed to all shareholders in line with the proportion of the capital stock attributable to them.”

Düsseldorf, May 31, 2007
The Personally Liable Partners
